

January 2, 2026

To:

Alberta Securities Commission

Autorité des marchés financiers

British Columbia Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

Financial and Consumer Services Commission of New Brunswick

Manitoba Securities Commission

Nova Scotia Securities Commission

Office of the Superintendent of Securities Service, Newfoundland and Labrador

Ontario Securities Commission

Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island

Northwest Territories Office of the Superintendent of Securities

Office of the Yukon Superintendent of Securities

Superintendent of Securities, Nunavut

Dear Sirs/Mesdames:

RE: Rockpoint Gas Storage Inc. (the “Company”)

We refer to the short form base shelf prospectus of the Company dated December 31, 2025, relating to the offer and sale, from time to time, of preferred shares and debt securities, and secondary offering of class “A” common shares (the “Prospectus”).

We, Deloitte LLP, consent to being named and to the use, in the Prospectus, of our report dated October 7, 2025, to the board of directors of the Company on the following financial statements of the Company:

Balance sheet as at July 28, 2025, and notes to the financial statements, including material accounting policy information.

We, Deloitte LLP, consent to being named and to the use, in the Prospectus, of our report dated October 7, 2025 to the board of directors of the Company on the following financial statements of Swan Equity Aggregator LP, BIF II CalGas (Delaware) LLC, Warwick Gas Storage L.P., Warwick Gas Storage Ltd., BIF II SIM Limited, SIM Energy LP, SIM Energy Limited, Swan Debt Aggregator LP and BIF II Tres Palacios Aggregator (Delaware) LLC:

Combined consolidated statements of financial position as at March 31, 2025 and 2024;

Combined consolidated statements of net earnings and comprehensive earnings, changes in owners’ equity and cash flows for the years ended March 31, 2025, 2024 and 2023, and notes to the combined consolidated financial statements, including material accounting policy information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

/s/ Deloitte LLP

Chartered Professional Accountants