

October 7, 2025

To:

Alberta Securities Commission  
Autorité des marchés financiers  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Department of Justice and Public Safety, Financial and Consumer Services Division (Prince Edward Island)  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Ontario Securities Commission  
The Manitoba Securities Commission  
Office of the Superintendent of Securities (Northwest Territories)  
Office of the Superintendent of Securities (Nunavut)  
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**RE: Rockpoint Gas Storage Inc. (the "Company")**

We refer to the base PREP prospectus of the Company dated October 7, 2025 relating to the initial public offering of class "A" common share in the capital of the Company (the "Prospectus").

We, Deloitte LLP, consent to being named and to the use, in the Prospectus, of our report dated October 7, 2025 to the board of directors of the Company on the following financial statements of the Company:

Balance sheet as at July 28, 2025, and notes to the financial statements, including material accounting policy information.

We, Deloitte LLP, consent to being named and to the use, in the Prospectus, of our report dated October 7, 2025 to the board of directors of the Company on the following financial statements of Swan Equity Aggregator LP, BIF II CalGas (Delaware) LLC, Warwick Gas Storage L.P., Warwick Gas Storage Ltd., BIF II SIM Limited, SIM Energy LP, SIM Energy Limited, Swan Debt Aggregator LP and BIF II Tres Palacios Aggregator (Delaware) LLC:

Combined consolidated statements of financial position as at March 31, 2025 and 2024;

Combined consolidated statements of net earnings and comprehensive earnings, changes in owners' equity and cash flows for the years ended March 31, 2025, 2024 and 2023, and notes to the combined consolidated financial statements, including material accounting policy information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

/s/ Deloitte LLP

Chartered Professional Accountants