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October 7, 2025

VIA SEDAR+

Alberta Securities Commission
Ontario Securities Commission
Manitoba Securities Commission
Nova Scotia Securities Commission
British Columbia Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Nunavut
Office of the Superintendent of Securities, Northwest Territories
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities

RE: Rockpoint Gas Storage Inc. (the "Company")
Re: Final Base PREP Prospectus dated October 7, 2025

Dear Sirs/Mesdames:

We refer to the final base PREP prospectus dated October 7, 2025 (the "**Prospectus**") of the Company relating to an initial public offering of Class "A" common shares of the Company.

We hereby consent to the reference to our firm name on the face page of the Prospectus and under the heading "Experts" and to the reference to our firm name and the use of our opinion under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of services we performed in connection with the preparation of such opinion.

Yours very truly,

(Signed) "*Blake, Cassels & Graydon LLP*"