

October 7, 2025

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Nunavut

Dear Sirs/Mesdames:

Re: Rockpoint Gas Storage Inc.
Base PREP Prospectus dated October 7, 2025 (the “Prospectus”)

We hereby consent to the reference to our name on the inside cover page and under the headings “Experts” and “Material Contracts” and to the reference to our name and to the use of our opinion under the heading “Eligibility for Investment” in the Prospectus relating to the offering of up to 32,000,000 Class “A” Common Shares of Rockpoint Gas Storage Inc.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion or that are within our knowledge as a result of services we performed in connection with such opinion.

Yours truly,

“Torys LLP”