

UNDERTAKING

TO: Executive Director of the Alberta Securities Commission

AND TO: British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financier
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Nunavut
(collectively, the “**Securities Regulators**”)

RE: Rockpoint Gas Storage Inc. (the “**Issuer**”) Base PREP Prospectus dated October 7, 2025 (the “**Prospectus**”)

The undersigned undertakes that it will file with the Securities Regulators:

- (i) any document affecting the rights of securityholders that relates to securities being distributed under the Prospectus required to be filed under subsection 12.1(1) of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”) that has not been previously filed, and has not been executed before the filing of the Prospectus but will be executed on or before the completion of a distribution of securities under the Prospectus, promptly and in any event no later than seven days after the execution of the document;
- (ii) any document affecting the rights of securityholders that relates to securities being distributed under the Prospectus required to be filed under subsection 12.1(1) of NI 51-102 that has not been previously filed, and does not need to be executed in order to become effective and has not become effective before the filing of the Prospectus, but will become effective on or before the completion of a distribution of securities under the Prospectus, promptly and in any event no later than seven days after the document becomes effective; and
- (iii) any material contract required to be filed under section 12.2 of NI 51-102 that has not been previously filed and has not been executed before the filing of the Prospectus, but will be executed on or before the completion of a distribution of securities under the Prospectus, including with respect to the Issuer the *Business Transfer Agreement* (as such term in is defined in the Prospectus), the *Registration Rights Agreement* (as such term in is defined in the Prospectus), the *Underwriting Agreement* (as such term is defined in the Prospectus) and the *Shareholder Agreement* (as such term in is defined in the Prospectus), promptly and in any event no later than seven days after the execution of the material contract.

Dated the 7th day of October, 2025.

ROCKPOINT GAS STORAGE INC.

By: signed “*Tobias McKenna*”

Name: Tobias (Toby) McKenna

Title: Chief Executive Officer